

| Listed Securities issued by Automotive Subsidiary companies | | | | | | |
|--|--------------------------------|-------------------|--------------------------------|-------------------|---------------------------|------------------|
| Sr No | Security | Allotted on | ISIN | Issue Size | Listing | Redemption Date |
| I Jaguar Land Rover Automotive PLC | | | | | | |
| FY 16-17 | | | | | | |
| 1 | 4.50% Senior Notes (due 2027) | October 4, 2017 | USG5002FAM89 | USD500,000,000 | Luxembourg Stock Exchange | October 1, 2027 |
| FY 17-18 | | | | | | |
| 2 | 4.50% Senior Notes (due 2026) | September 11,2018 | XS1881006438 & XS1881005976 | EUR500,000,000 | Luxembourg Stock Exchange | January 15,2026 |
| FY 19-20 | | | | | | |
| 3 | 6.875% Senior Notes (due 2026) | November 21,2019 | XS2010037682 | EUR500,000,000* | Luxembourg Stock Exchange | November 15,2026 |
| * Jaguar Land Rover has, pursuant to tender offer in October 2023 prepaid EUR 202,040,000 and accordingly, the balance outstanding is EUR 297,960,000 | | | | | | |
| FY 20-21 | | | | | | |
| 4 | 7.75% Senior Notes (due 2025) | October 13,2020 | US47010BAJ35 | USD700,000,000 | Luxembourg Stock Exchange | October 15,2025 |
| 5 | 5.875% Senior Notes (due 2028) | December 11,2020 | US47010BAK08 & USG5002FAU06 | USD650,000,000** | Luxembourg Stock Exchange | January 15,2028 |
| * Jaguar Land Rover has, pursuant to tender offer in October 2023 prepaid USD 95,809,000 and accordingly, the balance outstanding is USD 554,191,000 | | | | | | |
| FY 21-22 | | | | | | |
| 6 | 4.5% Senior Notes (due 2028) | July 14,2021 | XS2364593579 | EUR500,000,000 | Luxembourg Stock Exchange | July 15,2028 |
| 7 | 5.5% Senior Notes (due 2029) | July 14,2021 | USG5002FAV88 US47010BAM63 | USD500,000,000*** | Luxembourg Stock Exchange | July 15,2029 |
| *** Jaguar Land Rover has, pursuant to tender offer in October 2023 prepaid USD 90,989,000 and accordingly, the balance outstanding is USD 409,011,000 | | | | | | |
| II TML Holdings Pte. Ltd. | | | | | | |
| FY 21-22 | | | | | | |
| 1 | 4.35% Senior Notes (due 2026) | June 09, 2021 | XS2350621517 | US\$425,000,000 | Singapore Stock Exchange | June 09, 2026 |