

Tata Motors Listed Securities

Sr No	Security	Series	Date of Issue	ISIN	Listing	Principal (Rs. Crores)	Redemption Date	Interest terms	Total No. of Bonds	Face Value (Rs.)	Redemption Premium (Rs. Crores)	YTM % (At the time of Issue)
FY 19-20												
1	8.50% Non- Convertible Debentures (NCD's) due 2026	E28-B Tranche I	February 26, 2020	INE155A08407	BSE- Debt Segment National Stock Exchange under Wholesale Debt Market Segment	250	December 30, 2026	Annual	2,500	10,00,000		8.50%
2	8.50% Non- Convertible Debentures (NCD's) due 2027	E28-B Tranche II	February 26, 2020	INE155A08415	BSE- Debt Segment National Stock Exchange under Wholesale Debt Market Segment	250	January 29, 2027	Annual	2,500	10,00,000		8.50%
FY 21-22												
3	6.60% Non- Convertible Debentures (NCD's) due 2026	E30-A	June 16, 2021	INE155A08423	BSE- Debt Segment National Stock Exchange under Wholesale Debt Market Segment	500	May 29, 2026	Annual	5,000	10,00,000		6.60%
4	6.95% Non- Convertible Debentures (NCD's) due 2026	E30-B	July 22, 2021	INE155A08431	BSE- Debt Segment National Stock Exchange under Wholesale Debt Market Segment	500	March 31, 2026	Annual	5,000	10,00,000		6.95%
FY 24-25												
5	7.65% Non- Convertible Debentures (NCD's) due 2027	E31-A Tranche I	Mar 27, 2025	INE155A08449	National Stock Exchange under Wholesale Debt Market Segment	500	March 26, 2027	Annual	50,000	1,00,000		7.65%
6	7.65% Non- Convertible Debentures (NCD's) due 2028	E31-A Tranche II	Mar 27, 2025	INE155A08456	National Stock Exchange under Wholesale Debt Market Segment	700	March 24, 2028	Annual	70,000	1,00,000		7.65%
7	7.65% Non- Convertible Debentures (NCD's) due 2028	E31-A Tranche III	Mar 27, 2025	INE155A08464	National Stock Exchange under Wholesale Debt Market Segment	800	March 27, 2028	Annual	80,000	1,00,000		7.65%
FY 25-26												
8	7.08% Non- Convertible Debentures (NCD's) due 2028	E31-B Tranche I	May 13, 2025	INE155A08480	National Stock Exchange under Wholesale Debt Market Segment	300	May 11, 2028	Annual	30,000	1,00,000		7.08%
9	7.08% Non- Convertible Debentures (NCD's) due 2028	E31-B Tranche II	May 13, 2025	INE155A08472	National Stock Exchange under Wholesale Debt Market Segment	200	May 12, 2028	Annual	20,000	1,00,000		7.08%