

TMF Holdings Limited

May 03, 2024

To
The Manager – Debt Listing
National Stock Exchange of India Ltd
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

Sub: Regulation 51(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015- Change in Statutory Auditors of the Company

Dear Sir / Madam,

As per RBI Guidelines (RBI/2021-22/25- Ref.No.DoS.CO.ARG/SEC.01/08.91.001/2021-22) dated April 27, 2021, all Non- Banking Financial Companies (NBFCs) are required to rotate Statutory Auditors after completion of tenure of three years. In terms of aforesaid guidelines of RBI, the Company being NBFC (CIC) is required to rotate and appoint new Statutory Auditors. The tenure of existing Statutory Auditors, M/s. Sudit K. Parekh & Co. LLP would come to an end at the ensuing Annual General Meeting of the Company.

Accordingly, we wish to inform you that the Board of Directors at its meeting held on Thursday, May 02, 2024 has approved the appointment of M/s B. R. Maheswari & Co LLP, Chartered Accountants (Firm Registration No. 001035N/N500050) as Statutory Auditors, subject to approval of shareholders at the ensuing General Meeting, for a period of three years from FY 2025 to 2027 commencing from Q1 FY 2024-25 and they shall hold office until the conclusion of the Annual General Meeting to be held in the year 2027.

We request you to kindly take the same on record.

Thanking you

Yours faithfully,

For **TMF HOLDINGS LIMITED**

VINAY LAVANNIS
Company Secretary
Membership No. A7911